

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                                                     |             |
|-----------------------------------------------------|-------------|
| Name of entity                                      | ABN/ARSN    |
| <b>MICROEQUITIES ASSET MANAGEMENT GROUP LIMITED</b> | 110 777 056 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                                         |
|---|-----------------------------------|-----------------------------------------|
| 1 | Type of buy-back                  | On-market buy-back (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 11/09/2020                              |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                                  | Before previous day | Previous day |
|---|----------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 416,858             | 32,482       |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$207,883.03        | \$16,257.25  |
|   |                                                                                                                                  |                     |              |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|                                        | <b>Before previous day</b>                                                                               | <b>Previous day</b>                                                                                                           |
|----------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | highest price paid:<br>\$0.52<br>date: 25/11/2020<br><br>lowest price paid:<br>\$0.45<br>date: 2/10/2020 | highest price paid:<br>\$0.50<br><br>lowest price paid:<br>\$0.50<br><br>highest price allowed<br>under rule 7.33:<br>\$0.535 |

**Participation by directors**

|                      |    |
|----------------------|----|
| 6 Deleted 30/9/2001. | NO |
|----------------------|----|

**How many shares/units may still be bought back?**

|                                                                                                                                                         |            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back | 12,814,627 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



**Samuel Gutman**  
 Company Secretary  
 21 December 2020

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+ See chapter 19 for defined terms.