Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity			ABN/ARSN
MIC	ROEQUITIES ASSET MANAG	EMENT GROUP LIMITE	D 110 777 056
We	(the entity) give ASX the following	g information.	
Inf	ormation about buy-back		
1	Type of buy-back	On-market buy-back (within 10/12 limit)
2	Date Appendix 3C was given to ASX	11/09/2020	
	tal of all shares/units beeptances have been receiv	_	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	566,775	88,268
4	Total consideration paid or payable for the shares/units	\$282,916.50	\$44,178.13

11/01/2010 Appendix 3E Page 1

⁺ See chapter 19 for defined terms.

5

	Before previous day	Previous day
If buy-back is an on-market buy- back	highest price paid: \$0.52 date: 25/11/2020	highest price paid: \$0.50
	lowest price paid: \$0.45	lowest price paid: \$0.50
	date: 2/10/2020	highest price allowed under rule 7.33: \$0.625

Participation by directors

6	Deleted 30/9/2001.	NO
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How many shares/units may still be bought back?

If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Samuel Gutman Company Secretary 12 March 2021

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Appendix 3E Page 2 11/01/2010

⁺ See chapter 19 for defined terms.