



7 April 2021

ASX Market Announcement Office
Via: Online lodgement

ASIC Form 484 – Cancellation of on-market buy-back of shares

Microequities Asset Management Group Limited (ASX:**MAM**) attaches ASIC Form 484, which sets out the number of shares bought back and cancelled.

A handwritten signature in black ink, appearing to read 'S. Gutman', is positioned above the name of the Company Secretary.

Samuel Gutman
Company Secretary

Microequities Asset Management Group Limited

About Microequities (ASX:MAM): Microequities is a boutique value driven Fund manager specialised in exchange listed industrial microcaps and small caps. Established in 2005 as an investment research house, the company expanded into funds management in early 2009 by launching its flagship fund - the Deep Value Fund. Today Microequities manages five open ended investment funds. For further information visit www.microequities.com.au

Change to company details

Company details

Company name

MICROEQUITIES ASSET MANAGEMENT GROUP LIMITED

Australian Company Number (ACN)

110 777 056

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Carlos GIL

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Carlos GIL

Capacity

Director

Signature

Date signed

07-04-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 88268 | 44178.13 | |

Earliest Date of cancellation **07-04-2021**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES \$61.60 | 131984628 | 3579900.28 | 0.00 |

Earliest date of change **07-04-2021**