



3 May 2022

NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)

On 3rd May 2022 Microequities Asset Management Group Limited (**Company**) issued 1,894,782 fully paid ordinary shares (**Shares**) to employees under the Company's Employee Share Trust Plan.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company confirms that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement has been authorised for release to ASX by the Company's Board of Directors.

For more **information** please contact:

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