ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

MICROEQUITIES ASSET MANAGEMENT GROUP LIMITED 110 777 056					
We	(the entity) give ASX the following	g information.			
Info	ormation about buy-back				
1	Type of buy-back	On-market buy-back (within 10/12 limit)			
2	Date Appendix 3C was given to ASX	30/08/2018			
	al of all shares/units be eptances have been receiv	•			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	428,773	68,288		
4	Total consideration paid or payable for the shares/units	\$216,558.25	\$29,368.70		
			I		

Name of entity

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⁺ See chapter 19 for defined terms.

	Before previous day	Previous day
If buy-back is an on-market buy- back	highest price paid: \$0.605 date: 13/09/2018	highest price paid: \$0.43
	lowest price paid: \$0.42	lowest price paid: \$0.425
	date: 15/02/2019	highest price allowed under rule 7.33: \$0.45
	-	If buy-back is an on-market buy-back highest price paid: \$0.605 date: 13/09/2018 lowest price paid: \$0.42

Participation by directors

6	Deleted 30/9/2001.	
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NO			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

12,669,711			

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Samuel Gutman Company Secretary 21 February 2019

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⁺ See chapter 19 for defined terms.