ABN/ARSN

110 777 056

Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

MICROEQUITIES ASSET MANAGEMENT GROUP LIMITED

We (the entity) give ASX the following information.						
Information about buy-back						
1	Type of buy-back	On-market buy-back (w	ithin 10/12 limit)			
2	Date Appendix 3C was given to ASX	30/08/2018				
	Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day					
		Before previous day	Previous day			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	497,061	1,699			
4	Total consideration paid or payable for the shares/units	\$245,926.95	\$706.59			

Name of entity

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<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$0.605 date: 13/09/2018	highest price paid: \$0.41
		lowest price paid: \$0.42 date: 15/02/2019	lowest price paid: \$0.41 highest price allowed
			under rule 7.33: \$0.45

#### Participation by directors

_	D 1 + 120 /0 /2001
6	Deleted 30/9/2001.

NO			

#### How many shares/units may still be bought back?

7	If the company/trust has
	disclosed an intention to buy
	back a maximum number of
	shares/units - the remaining
	number of shares/units to be
	bought back

12,668,012			

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Samuel Gutman Company Secretary 26 February 2019

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<sup>+</sup> See chapter 19 for defined terms.