Rule 3.8A

## **Appendix 3E**

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
MICROEQUITIES ASSET MANAGEMENT GROUP LIMITED	110 777 056

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back

On-market buy-back (within 10/12 limit)

2 Date Appendix 3C was given to ASX

30/08/2018

# Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	48,688	167,388
Total consideration paid or payable for the shares/units	\$29,485.70	\$95,746.53

3

4

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
_			
5	If buy-back is an on-market buy- back	highest price paid: \$0.605 date: 13/09/2018	highest price paid: \$0.585
			lowest price paid:
		lowest price paid: \$0.605	\$0.565
		date: 13/09/2018	highest price allowed under rule 7.33: \$0.625

### Participation by directors

6 Deleted 30/9/2001.

NO			
NU			

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

12,950,696

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Samuel Gutman Company Secretary 4 October 2018

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<sup>+</sup> See chapter 19 for defined terms.