



ASX Announcement

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

30 MAY 2024

BANK LOAN TO SUPPORT BALANCE SHEET INVESTMENTS

Microequities Asset Management Group Limited (Microequities or the Company) (ASX:**MAM**) is pleased to announce that it has secured a \$5 million bank loan to support balance sheet investments.

The purpose of the bank loan will be to increase Microequities' investment in its own managed funds.

Despite recent strong outperformance of our funds, the Microequities' investment management team continue to observe highly compelling investment opportunities within the funds. To capitalise on these opportunities Microequities will increase its balance sheet co-investment with a view to increasing long term shareholder returns.

This announcement has been authorised for release by the Board.

-ends-

About Microequities (ASX:MAM): Microequities is a boutique value driven Fund manager specialised in exchange listed industrial microcaps and small caps. Established in 2005 as an investment research house, the company expanded into funds management in early 2009 by launching its flagship fund - the Deep Value Fund. Today Microequities manages multiple investment funds. For further information visit www.microequities.com.au